

## Private Banking: Switzerland Awards 2018

**Entry Form** 



## PART A – must be received by 28.09.2018

| Company Details   |   |                      |
|---|---|----------------------|
| Company Name  |   |                      |
| Company Address (including Postcode)  |   |                      |
| Contact Person  |   |                      |
| Contact Details   |   |                      |
| Submission Details  |   |                      |
| Item  | Details   |                      |
| Tick Submission Award Categories  | Outstanding Customer Relationship Service and in Switzerland  | d Engagement         |
|   | Excellence in Customer Experience (Technology Provider)   |                      |
|   | Best Next Generation Offering in Switzerland  |                      |
|   | Outstanding UHNW Offering in Switzerland  |                      |
|   | Outstanding Philanthropy Proposition in Switzerland   |                      |
|   | Outstanding Family Office Proposition in Switzerland  |                      |
|   | Outstanding Wealth Management Technology Provider in<br>Switzerland - Middle and Back Office (Vendor)   |                      |
|   | Outstanding Wealth Management Technology Switzerland (Bank)   | Platform in          |
|   | Outstanding Front-End Digital Solutions Provider (Vendor)   |                      |
|   | Outstanding Boutique Private Bank in Switzerland  |                      |
|   | Outstanding Private Bank – Switzerland - International  |                      |
|   | Players Outstanding Private Bank – Switzerland- Domestic Players  |                      |
|   | Most Innovative Private Bank / Wealth Manager of the Year   |                      |
|   | The Diversity Award   |                      |
|   | v and as provided in the Awards Information Pack. I hose instructions. I guarantee that the information | Authorised Signatory |
| Notes: For Additional Details please refer to the interest of the interes | ed entries is 28.09.2018<br>been emailed to   |                      |



## PART B – must be received by 28.09.2018

| (Please describe in between 500 – 1000 words or less why your programme or product should be nominated in this category. Please refer to the bullet points below the category when outlining your rationale.) Graphs and pictures can be copied into this document.  Website URL  Any other details you wish to share | Award Snapshot   |
|---|--|
| Please refer to the bullet points below the category when outlining your rationale.) Graphs and pictures can be copied into this document.  Website URL   | (Please describe in between 500 – 1000 words or less why your programme or product should be nominated in this category. |
| Website URL   |  |
| Website URL   |  |
|   | document.  |
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| Any other details you wish to share   | Website URL  |
| Any other details you wish to share   |  |
|   | Any other details you wish to share  |
|   |  |

There are several general and social media sponsorship options available if you would like to sponsor an award, a category or social media interactions. Please get in touch with Ray Giddings-ray.giddings@compelo.com for further information. Please send this form & any supporting documents to PBSawards@compelo.com by 28.09.2018